

## Successor Agency Contact Information

Name of Successor Agency:	<u>City of Eureka</u>
County:	<u>Humboldt</u>
Primary Contact Name:	<u>Cindy Trobitz-Thomas</u>
Primary Contact Title:	<u>Director of Economic Development and Housing</u>
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**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)  
 January 1, 2013 through June 30, 2013**

Item #	Project Name / Debt Obligation	Contract/ Agreement Execution Date	Contract/ Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Funding Source							
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total	
<b>Grand Total</b>								\$ 50,640,732	\$ 7,136,426	\$ -	\$ 253,330	\$ -	\$ 125,000	\$ 2,997,806	\$ -	\$ 3,376,136
1	2003 EPFA Bonds	10/1/2003	11/1/2023	U.S. Bank	Bond issue for waterfront development	Merged	18,830,281.25	1,680,542.50					339,171		339,171	
2	CA Infrastructure Bank Loan	10/1/2008	11/1/2024	Bank	Loan for C St Market Square Construct	Merged	1,918,306.01	160,681.53					22,362		22,362	
3	2010 Series A Bonds	1/1/2010	11/1/2032	Bank of New York	Bond issue for note repayment	Merged	8,651,050.00	482,512.50					183,756		183,756	
4	2010 Series B Bonds	1/1/2010	5/1/2033	Bank of New York	Bond issue for redevelopment projects	Merged	7,139,691.23	282,280.02					118,640		118,640	
5	Harbor EDA Bond	9/18/1973	7/1/2014	U.S. Bank	Bond issue for waterfront development	Merged	225,925.00	112,043.75					6,919		6,919	
6	CA Boating & Waterways Loan	9/16/1996	8/1/2028	State of California	Bond issue for waterfront development	Merged	2,788,520.33	174,282.00					\$ -		-	
7	CA Boating & Waterways Loan	9/16/1996	8/1/2028	City of Eureka	Harbor dredging loan requirement	Merged	320,000.00	20,000					20,000		20,000	
8	CA Boating & Waterways Loan	9/16/1996	8/1/2028	City of Eureka	Capital improv. loan requirement	Merged	480,000.00	30,000					30,000		30,000	
9	Multiple Assistance Center	11/6/2001	6/30/2024	HOME Prog Income	Payback of MAC construction loan	Merged	600,000.00	50,000					50,000		50,000	
10	Reserve for Jul - Dec 2013 Obligations	Various	Various	Various	Obligations due Jul - Dec 2013	Merged	1,166,163.18	1,166,163					1,166,163		1,166,163	
11	Fisherman's Bldg	11/17/2009	project completion	Various	Fisherman's Bldg	Merged	436,032.00	436,032		253,330					253,330	
12	Public Improvement Agreement	7 @ 7/1/1984; 2 @ 7/1/1998	None	City of Eureka	Water & waste proj.	Merged	5,146,772.98	-							-	
13	SERAF Repayment	5/5/2010	6/30/2015	Housing SA	Repayment for housing fund	Merged	594,151.50	198,051							-	
14	Housing Fund Deficit	12/6/1994	6/30/2013	Housing SA	Repayment for housing fund	Merged	61,949.61	61,950							-	
15	Audit Required by AB 1484	6/28/2012	None	Hartzheim	Audit required by AB 1484	Merged	20,000.00	20,000					20,000		20,000	
16	Administrative allowance	6/29/2011	None	Various	Administrative allowance	Merged	250,000.00	250,000					125,000		125,000	
17	Main St. agreement	8/3/1983	None	Eureka Bus Improv	Main St. agreement	Merged	90,600.00	90,600					45,300		45,300	
18	Legal Services	6/19/2012	6/30/2013	Various	Public notices and attorney fees	Merged	25,400.00	25,400					12,700		12,700	
19	Other Professional Services	6/19/2012	6/30/2013	Various	Property related costs	Merged	5,000.00	5,000					2,500		2,500	
20	Salaries	6/19/2012	6/30/2013	Various	Employee salaries	Merged	163,914.00	163,914				78,267			78,267	
21	Supplies	6/19/2012	6/30/2013	Various	Books/dues/office sup./postage/other	Merged	900.00	900					450		450	
22	Training/Travel	6/19/2012	6/30/2013	Various	Training/travel	Merged	5,988.00	5,988					2,994		2,994	
23	Housing Assets Maintenance	6/19/2012	6/30/2013	Various	Maintain housing assets	Merged	105,000.00	105,000					5,000		5,000	
24	Housing Loans	6/19/2012	6/30/2013	Various	Housing Loans	Merged	190,000.00	190,000					95,000		95,000	
25	Housing Salaries	6/19/2012	6/30/2013	Various	Employee salaries	Merged	111,688.00	111,688					44,786		44,786	
26	Housing Overhead	6/19/2012	6/30/2013	City of Eureka	Building/insurance/IT/general costs	Merged	68,293.00	68,293					34,147		34,147	
27	Housing Professional Serv	6/19/2012	6/30/2013	Various	Professional/technical services	Merged	37,175.00	37,175					18,650		18,650	
28	Housing Public Notices	6/19/2012	6/30/2013	Various	Public notices	Merged	1,500.00	1,500					1,000		1,000	
29	Housing Supplies	6/19/2012	6/30/2013	Various	Books/dues/office sup./postage/other	Merged	1,200.00	1,200					550		550	
30	Housing Training/Travel	6/19/2012	6/30/2013	Various	Training/travel	Merged	2,750.00	2,750					625		625	
31	Audit Services	6/19/2012	6/30/2013	Various	Financial/tax audits	Merged	13,100.00	13,100					6,550		6,550	
32	Legal Services	6/19/2012	6/30/2013	Various	Public notices and attorney fees	Merged	31,000.00	31,000					15,500		15,500	
33	Overhead	6/19/2012	6/30/2013	City of Eureka	Building/insurance/IT/general costs	Merged	142,373.00	142,373					71,187		71,187	
34	Other Professional Services	6/19/2012	6/30/2013	Various	Property related costs	Merged	50,400.00	50,400					25,200		25,200	
35	Promotional Expenses	6/19/2012	6/30/2013	Various	Miscellaneous	Merged	6,500.00	6,500					3,250		3,250	
36	Property Services	6/19/2012	6/30/2013	Various	Appraisals/reports/other	Merged	10,000.00	10,000					5,000		5,000	
37	Salaries	6/19/2012	6/30/2013	Various	Employee salaries	Merged	212,712.00	212,712			46,733		66,411		113,144	
38	Supplies	6/19/2012	6/30/2013	Various	Books/dues/office sup./postage/other	Merged	2,700.00	2,700					1,350		1,350	
39	Training/Travel	6/19/2012	6/30/2013	Various	Training/travel	Merged	8,000.00	8,000					4,000		4,000	
40	Housing Assets Maintenance	6/19/2012	6/30/2013	Various	Maintain housing assets	Merged	100,000.00	100,000					100,000		100,000	
41	Housing Loans	6/19/2012	6/30/2013	Various	Housing Loans	Merged	190,000.00	190,000					95,000		95,000	
42	Housing Salaries	6/19/2012	6/30/2013	Various	Employee salaries	Merged	133,803.00	133,803					66,902		66,902	
43	Housing Overhead	6/19/2012	6/30/2013	City of Eureka	Building/insurance/IT/general costs	Merged	68,293.00	68,293					34,147		34,147	
44	Housing Professional Serv	6/19/2012	6/30/2013	Various	Professional/technical services	Merged	37,050.00	37,050					18,525		18,525	
45	Housing Public Notices	6/19/2012	6/30/2013	Various	Public notices	Merged	1,000.00	1,000					500		500	
46	Housing Supplies	6/19/2012	6/30/2013	Various	Books/dues/office sup./postage/other	Merged	1,300.00	1,300					650		650	
47	Housing Training/Travel	6/19/2012	6/30/2013	Various	Training/travel	Merged	4,250.00	4,250					2,125		2,125	
48	Former RDA Director severance pay	11/1/2004	Director's separation date	Former RDA Director	Severance pay	Merged	190,000.00	190,000					135,796		135,796	

Name of Successor Agency: City of Eureka  
 County: Humboldt

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) -- Notes (Optional)**  
**January 1, 2013 through June 30, 2013**

<b>Item #</b>	<b>Notes/Comments</b>
1-9	Contract execution date equals date on which bond indenture / loan agreement was entered into. Contract termination
1-9 cont	date equals date of last debt service payment per official schedule.
10	We estimate the property tax allocation for the July - December 2013 ROPS to be \$1,900,000, and we estimate our total
10 cont	obligations for that same time period as \$3,066,163.18. Therefore, we are requesting a \$1,166,163.18 to meet those
10 cont	obligations. Calculation is as follows: Estimated Jul - Dec 2013 increment: 1,900,000 minus 1) 11/1/13 2003 EPFA Bond
10 cont	1,359,171.25, 2) 11/1/13 I-Bank Loan 139,538.56, 3) 11/1/13 2010 EPFA Bond 463,602.51, 4) 7/1/13 1973 Harbor Bond
10 cont	106,918.75, 5) 8/1/13 CA Boating & Waterways 174,282, 6) Admin allowance 125,000, 7) Main St. agreement 45,300, 8)
10 cont	SERAF repayment 198,050.50, 9) Housing fund deficit 61,949.61, 10) Audit required by AB 1484 20,000, 11) Legal
10 cont	services 25,000, 12) Other professional services 2,500, 13) Salaries 80,000, 14) Supplies 500, 15) Training/travel 3,000,
10 cont	16) Housing assets maintenance 52,500, 17) Housing loans 95,000, 18) Housing salaries 56,000, 19) Housing overhead
10 cont	35,000, 20) Housing professional services 20,000, 21) Housing public notices 750, 22) Housing supplies 600, and 23)
10 cont	Housing training/travel 1,500. Total obligations equal \$3,066,163.18 minus \$1,900,000 = \$1,166,163.18 requested reserve.
11	Contract execution date equals date on which Eureka City Council agreed to issue bonds and commit bond proceeds to
11 cont	this project.
12	9 notes that the former Eureka Redevelopment Agency owes to the City of Eureka. 7 of the notes were created on

Item #	Notes/Comments
12 cont	7/1/1984, and 2 of the notes were created on 7/1/1998. These notes have no termination date attached to them.
13	SERAF payment made from LMIHF on 5/5/10. Health and Safety Code 33334.2(k) requires repayment by 6/30/2015.
13 cont	However, AB 1484 may extend the contract termination date. The 6/30/13 payment is suspended by AB 1484.
14	The housing fund deficit is payment to the LMIHF of tax increment withheld from the LMIHF in fiscal years 1985-86 through
14 cont.	1989-90 in order to meet obligations. One payment remains to complete this obligation, which was scheduled for 6/30/13,
14 cont.	but this payment is suspended by AB 1484.
17	Main St. agreement was originally executed on 8/3/1983. This agreement is renewed every year with no planned end.
17 cont	Therefore, the contract termination date is listed as "None."
18-30	These are line items in the fiscal year 12-13 budget. Contract execution date of 6/19/2012 equals date Eureka City
18-30 co	Council passed the budget. Contract termination date of 6/30/2013 equals last day of fiscal year 12-13.
31-48	These items were approved by the DOF on the July - December 2012 ROPS but were not paid to the Successor Agency
31-48 c	due to insufficient available tax increment. Therefore, they are included on the January - June 2013 ROPS.

Name of Successor Agency: City of Eureka  
 County: Humboldt

**Pursuant to Health and Safety Code section 34186 (a)  
 PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS  
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS I)  
 January 1, 2012 through June 30, 2012**

Page / Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
						Est.	Act.	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
		<b>Grand Total</b>				\$ -	\$ -	\$ 971,908	\$ 652,043	\$ 745,547	\$ 100,000	\$ 250,000	\$ 250,000	\$ 1,893,058	\$ 1,193,809	\$ -	\$ -
1	1	2003 EPFA Bonds	U.S. Bank	Bond issue for waterfront development	Merged									339,171	\$ 339,171.25		
1	2	CA Infrastructure Bank Loan	Bank	Loan for C St Market Square Construct	Merged									23,909	\$ 23,909.30		
1	3	2010 Series A Bonds	Bank of New York	Bond issue for note repayment	Merged									185,338	\$ 185,337.50		
1	4	2010 Series B Bonds	Bank of New York	Bond issue for redevelopment projects	Merged									118,893	118,893		
1	5	Harbor EDA Bond	U.S. Bank	Bond issue for waterfront development	Merged									10,125	10,125		
1	6	CA Boating & Waterways Loan	State of California	Bond issue for waterfront development	Merged									-			
1	7	CA Boating & Waterways Loan	City of Eureka	Harbor dredging loan requirement	Merged									20,000	20,000		
1	8	CA Boating & Waterways Loan	City of Eureka	Capital improv. loan requirement	Merged									30,000	30,000		
1	9	Multiple Assistance Center	HOME PI	Payback of MAC construction loan	Merged									50,000	50,000		
1	10a	Carson Mill Clean	Various	Hazmat clean up	Merged												
1	10b	Tydd St Land Improv	Various	Future develop improv.	Merged			155,662	319								
1	10c	Fisherman's Bldg	Various	Solar roof	Merged			64,842	28,240								
1	10d	Salt Marsh Mit. Proj	Various	Mitigate salt marsh	Merged			137,925	23,627								
1	10e	Fisherman's Bldg	Various	Fisherman's Bldg	Merged			31,604	17,355								
1	10f	C Street Sculpture	Various	C Street Sculpture	Merged			14,844	15,471								
1	11	SERAF Repayment	LMIHF	Repayment for housing fund	Merged									198,051	198,051		
1	12	Administrative Expenses	Various	\$250,000 Admin allowance	Merged							250,000	250,000				
1	13	Housing Assets Maintenance	Various	Maintain housing assets	Merged									100,000	1,197		
1	14	Housing Grants/Loans	Various	Housing Grants/Loans	Merged									511,992	27,200		
1	15	Housing Salaries	Various	Employee salaries	Merged									176,011	92,717		
1	16	Housing Overhead	City of Eureka	Building/insurance/IT/general costs	Merged									39,838	39,838		
1	17	Housing Professional Serv	Various	Professional/technical services	Merged									31,227	11,232		
1	18	Housing Public Notices	Various	Public notices	Merged									735	265		
1	19	Housing Supplies	Various	Books/dues/office sup./postage/other	Merged									3,978	295		
1	20	Housing Training/Travel	Various	Training/travel	Merged									8,490	278		
1	1	Public Improvement Agreement	City of Eureka	Water & waste proj.	Merged			567,031	567,031								
1	2	Housing Fund Deficit	Housing SA	Repayment for housing fund	Merged					100,000	100,000						
1	3	Audit Services	Various	Financial/tax audits	Merged					13,797							
1	4	Legal Services	Various	Public notices and attorney fees	Merged					8,409							
1	5	Overhead	City of Eureka	Building/insurance/IT/general costs	Merged					212,994							
1	6	Other Professional Services	Various	Property related costs	Merged					115,299							
1	7	Promotional Expenses	Various	Promotional expenses	Merged					10,686							
1	8	Property Services	Various	Appraisals/reports/other	Merged					6,804							
1	9	Salaries	Various	Employee salaries	Merged					268,114							
1	10	Supplies	Various	Books/dues/office sup./postage/other	Merged					4,905							
1	11	Training/Travel	Various	Training/travel	Merged					4,539							
1	12	Main St. agreement	Eureka Bus Improv	Main St. agreement	Merged									45,300	45,300		